



Investor Fact Sheet

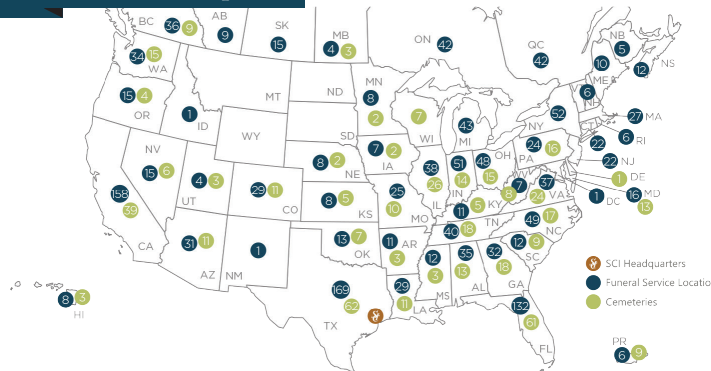
Service Corporation International

is North America's leading provider of deathcare products and services, assisting more than 600,000 families annually with atneed or preneed arrangements. The Company was founded in 1962 and is headquartered in Houston, Texas. We own and operate more than 1,900 funeral homes and cemeteries in 44 states, eight Canadian provinces, the District of Columbia and Puerto Rico.

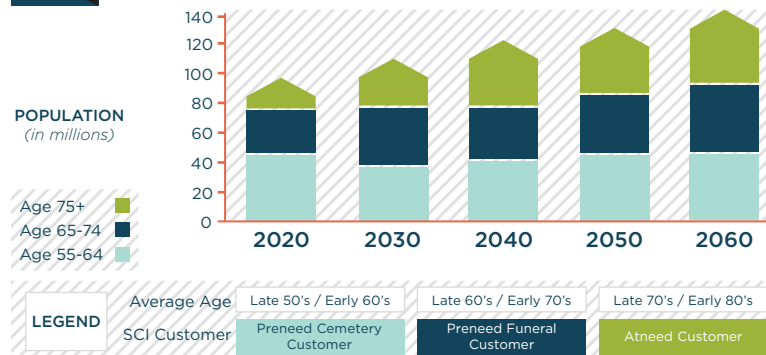
Investment Considerations

- Predominant player in stable industry; national footprint with broad geographic coverage
- Size and scale provides significant competitive advantages (purchasing power, shared resources, back-office efficiencies)
- Meaningful acquisition opportunities in highly fragmented industry
- Poised to benefit from Aging of America
- Robust and consistent cash flow with a strong balance sheet
- Disciplined and balanced approach to capital deployment

Location Footprint

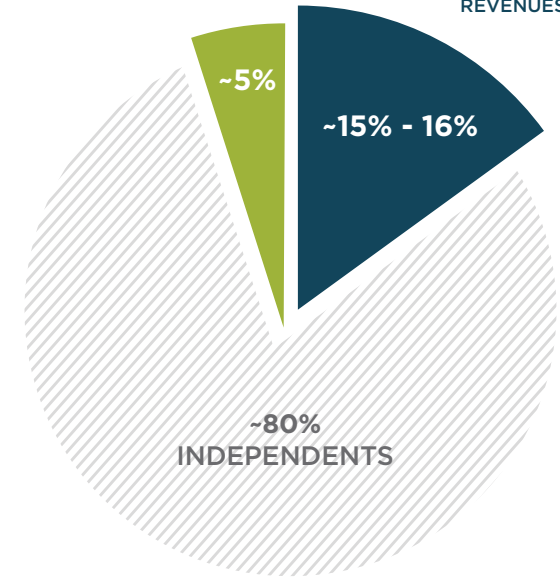


Aging of America



SOURCE: U.S. Census Bureau

OTHER LARGE CONSOLIDATORS
SCI \$4.1B REVENUES



Investment Considerations

SIGNIFICANT MARKET OPPORTUNITY - PRENEED

- Differential growth opportunity through premier preneed sales program
- Annual preneed sales of more than \$2B through an approximate 3,700 person sales force
- Backlog of future revenues from preneed sales approximately \$14B
- Size and scale provides unparalleled economics in funding methods and allows us to compete in a cash flow friendly manner

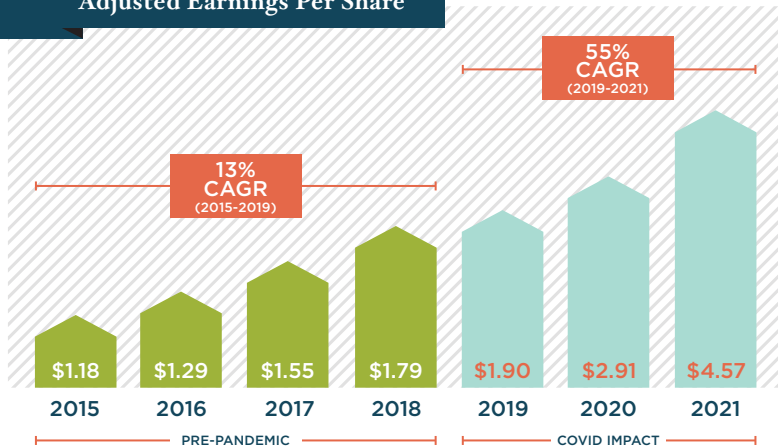


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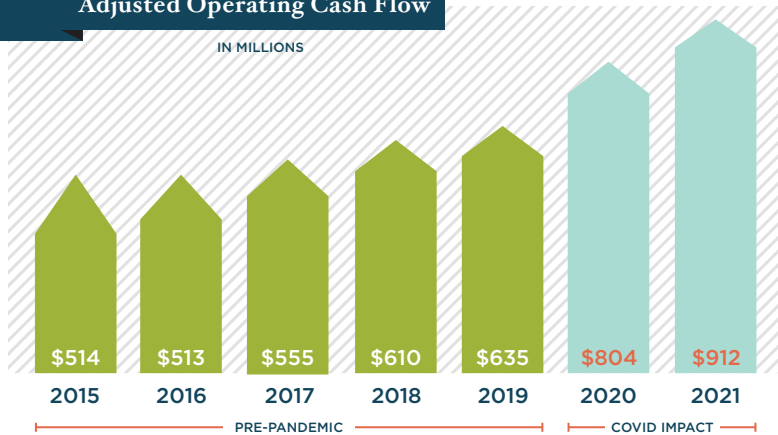
Strong Financial Performance

Our strong track record of adjusted earnings per share (EPS) growth over time has resulted in steady and robust cash flow **YIELDING CONSISTENT, SUPERIOR SHAREHOLDER RETURNS.**

Adjusted Earnings Per Share

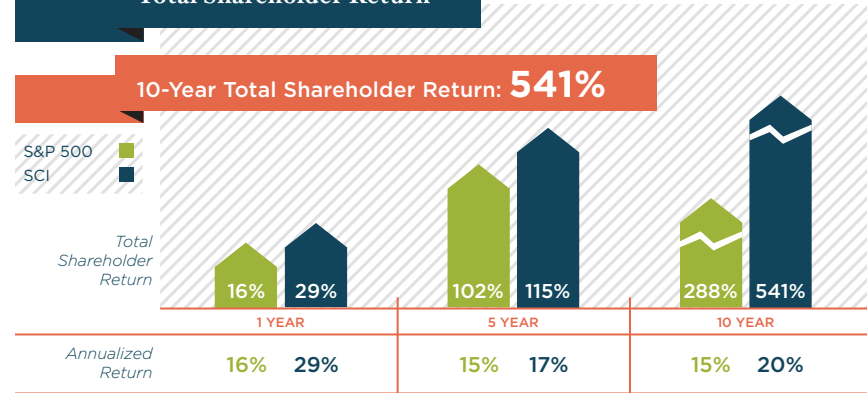


Adjusted Operating Cash Flow



Adjusted EPS and Adjusted operating cash flow are non-GAAP financial measures and exclude certain adjustments that we believe are relevant to evaluate the overall performance of the business. This information should not be considered in isolation or as a substitute for related GAAP measures. For additional information about these non-GAAP financial measures and for a discussion of factors that may cause results to differ from management's projections, forecasts and expectations, please see our SEC filings as well as other relevant materials at www.sci-corp.com.

Total Shareholder Return



SOURCE: S&P Global Market Intelligence. Returns are as of February 28, 2022, and include the reinvestment of dividends.

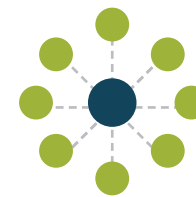
Focus for the Future

REVENUE GROWTH



- Remain relevant to our customers
- Drive preneed sales now and into the future

LEVERAGE SCALE



- Network optimization and customer-facing technology
- Develop the sales organization
- Preened backlog

CAPITAL DEPLOYMENT



- Growth capital
- Dividends
- Share repurchases
- Debt profile and liquidity management

Investor Relations Contact

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